

Agenda

ASSET Administrative Team

August 2, 2023 @ 12:15pm

United Way of Story County @ 315 Clark Ave, Ames, IA 50010

1. Approval of July 5, 2023 Minutes
2. Treasurer's Report (Smith)
3. Old Business
 - a. Approve ASSET Reference Manual Review
 - b. Status of the ASSET Software Training
 - c. The Salvation Army – What Ifs program (new service)
 - d. Review RFP Recommendation
4. New Business
 - a. Liaison Assignments FY 25 Budget Cycle – Action needed
 - b. ASSET & Joint Funders 8.10.23 Agenda
 - c. Prepare ASSET Agency Training and Orientation Agenda & Powerpoint – August 14
5. Clear Impact Scorecard (Mundel)
6. Additional Items/Concerns
7. Adjournment
8. Announcements/Reminders
 - a. ASSET Board Meeting & Joint Funders – August 10, 2023 @ 5pm @ Story County Human Services Center, 126 S. Kellogg Ave, Ames
 - b. Agency Training/Orientation – August 14, 2023 @ 1pm @ Ames City Council Chambers, 515 Clark Ave, Ames
 - c. ASSET Administrative Team Meeting – September 6, 2023 @ 12:15pm @ UWSC, 315 Clark Ave, Ames
 - d. ASSET Board Meeting & Joint Funders – September 14, 2023 @ 5:00pm Story County Human Services Center, 126 S. Kellogg Ave, Ames
 - e. Liaison Visits Begin – September 14, 2023
 - f. Deadline – Agency budget requests for FY 2024/25 via email – September 27, 2023
 - g. Admin Team budget review – October 2, 2023
 - h. Deadline – Revised budget requests due via email – October 13, 2023

*please note new location for the upcoming Board Meetings from May-December 2023. The 2024 dates are still TBD.